



EDELSCOURT.COM

TOP 5 RISK MANAGEMENT TRENDS FOR 2025

INSIGHTS FOR PRIVATE
ASSETS & MULTI-ASSET
PORTFOLIOS



2025 BRINGS NEW
CHALLENGES AND
OPPORTUNITIES FOR RISK
MANAGEMENT. FROM
ECONOMIC SHIFTS TO
TECHNOLOGY-DRIVEN
INSIGHTS, HERE'S WHAT
INVESTORS NEED TO KNOW.



TREND #1 - ECONOMIC SCENARIO ANALYSIS



WITH INFLATION, INTEREST RATE UNCERTAINTY, AND MARKET VOLATILITY, SCENARIO ANALYSIS IS CRUCIAL. INVESTORS USE MODELS TO ASSESS POTENTIAL IMPACTS ON ASSETS.



KEY POINTS

- ANTICIPATE SHIFTS IN KEY ECONOMIC INDICATORS
- PREPARE FOR WORST-CASE SCENARIOS
- ADJUST ALLOCATIONS BASED ON RISK



TREND #2: INCREASED DEMAND FOR ESG



INVESTORS PRIORITIZE SUSTAINABLE, TRANSPARENT ASSETS. ESG INTEGRATION ADDS LONG-TERM VALUE.



KEY POINTS

- INVESTORS SEEK ESG COMPLIANCE
- ESG CAN ENHANCE PORTFOLIO APPEAL
- CONSIDER SUSTAINABILITY TRENDS



TREND #3 - MITIGATING ILLIQUIDITY RISKS



ILLIQUID ASSETS CAN BECOME LIABILITIES IN VOLATILE MARKETS. RISK MITIGATION STRATEGIES PROTECT AGAINST FORCED SALES.



KEY POINTS

- ILLIQUIDITY CAN BE CHALLENGING
- BUILD LIQUIDITY BUFFERS
- BALANCE LIQUID AND ILLIQUID ASSETS



TREND #4 - TECH- DRIVEN TRANSFORMATION



AI AND BLOCKCHAIN IMPROVE
TRANSPARENCY, PREDICTIVE
CAPABILITIES, AND RESPONSE TIMES.



KEY POINTS

- AI OPTIMIZES RESPONSES
- BLOCKCHAIN ENHANCES
TRANSPARENCY
- TECH INVESTMENTS BOOST
PERFORMANCE



TREND #5: ADAPTING TO REGULATORY CHANGES



NEW REGULATIONS ON DATA PRIVACY AND DISCLOSURES MEAN COMPLIANCE IS KEY. STAYING INFORMED REDUCES RISKS.



KEY POINTS

- KEEP UP WITH GLOBAL REGULATIONS
- TRANSPARENT REPORTING BOOSTS CONFIDENCE
- FLEXIBLE GOVERNANCE IS ESSENTIAL



PREPARING YOUR PORTFOLIO FOR 2024

CHECKLIST:

-  ECONOMIC SCENARIO ANALYSIS
-  ESG FACTOR CONSIDERATION
-  LIQUIDITY BUFFER FOR ILLIQUID ASSETS
-  INTEGRATE AI/BLOCKCHAIN TOOLS
-  REGULAR REGULATORY REVIEWS



STAY AHEAD IN 2025

CONNECT WITH US: 

INFO@EDELSCOURT.COM

